

The Economic Outlook for China

Global Economic Prospects Meeting

Institute for International Economics

September 14, 2006

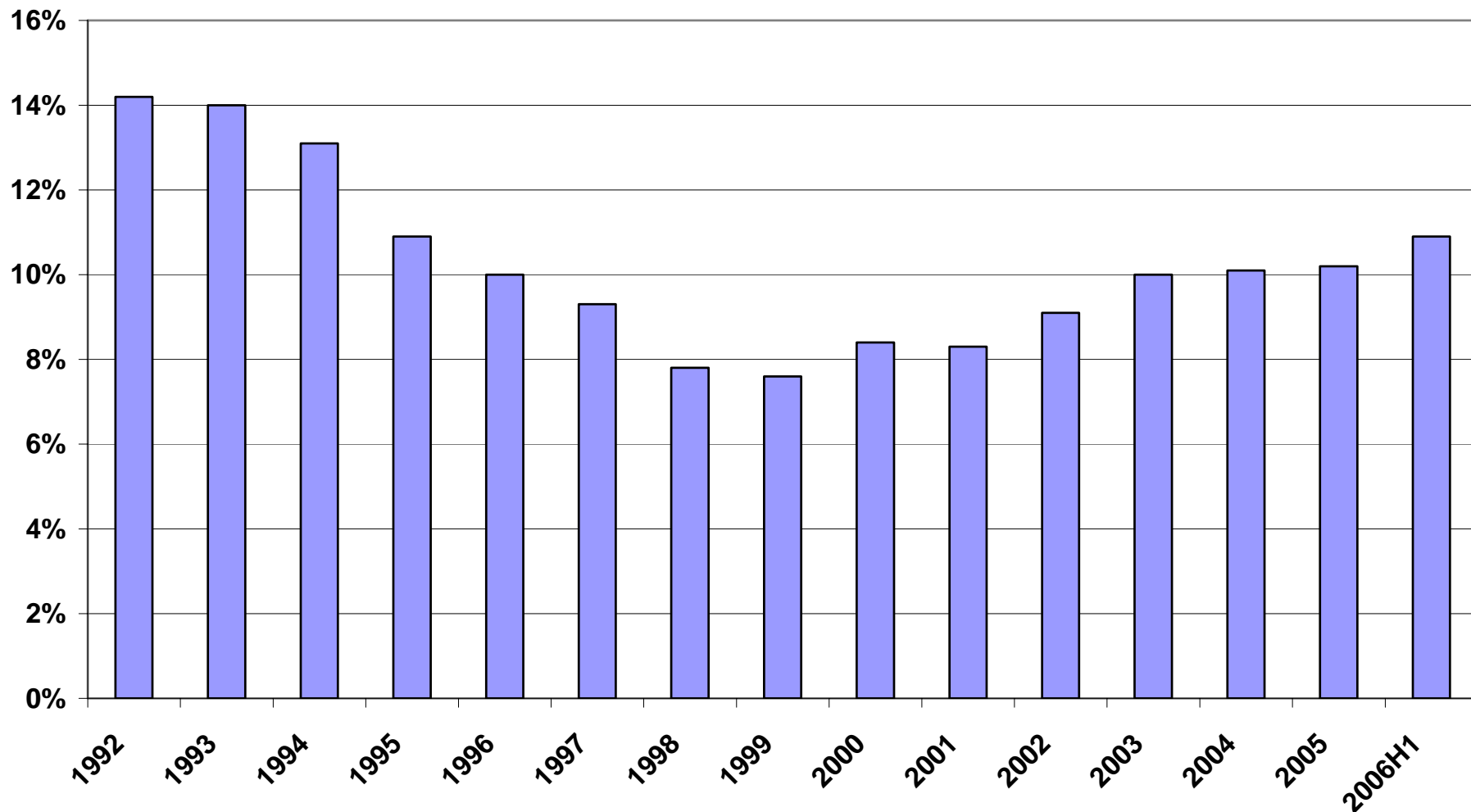
Washington, DC

Nicholas R. Lardy

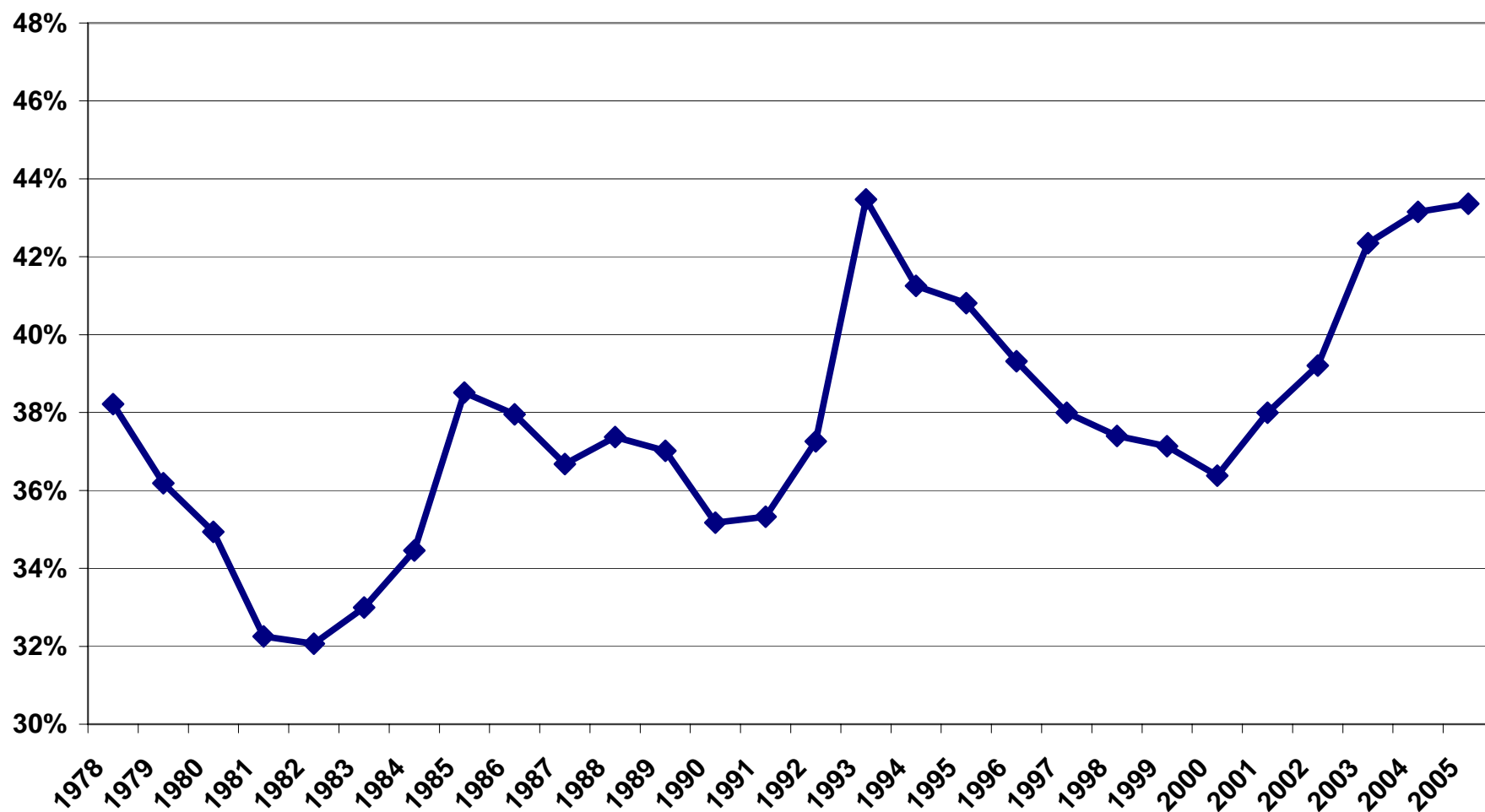
Senior Fellow

Institute for International Economics

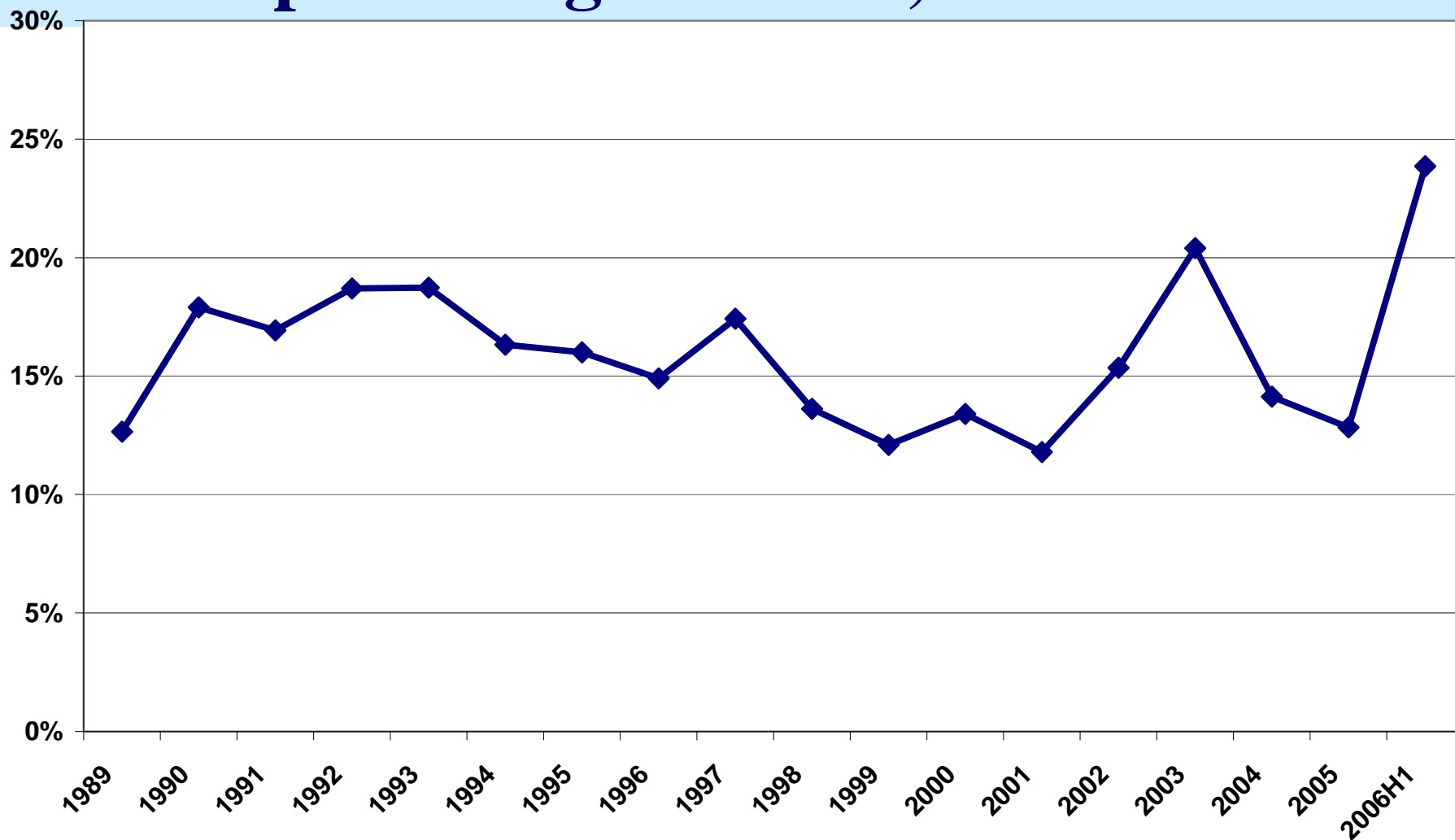
GDP growth, 1992–2006H1



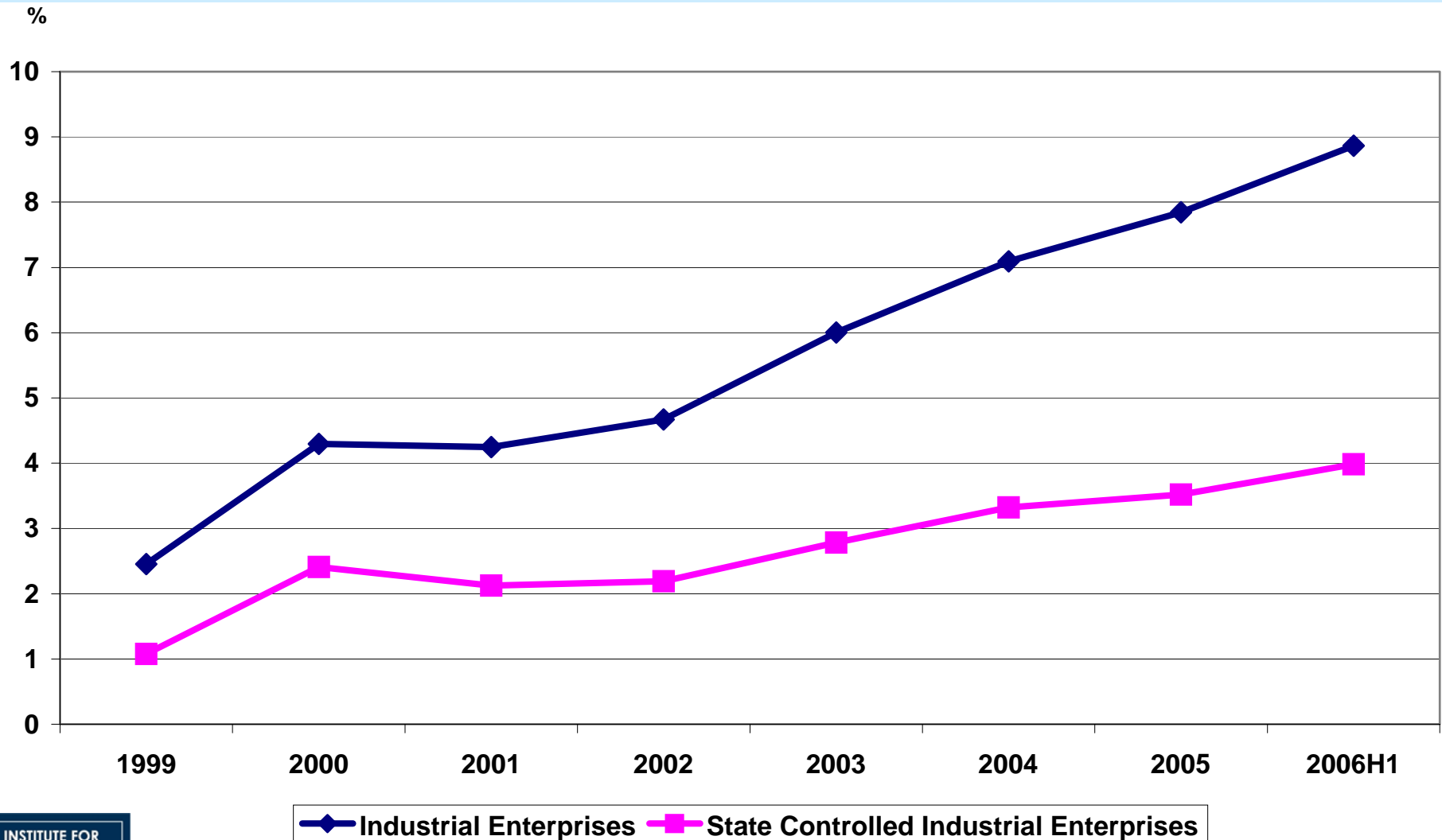
Investment as a share of GDP, 1978–2005



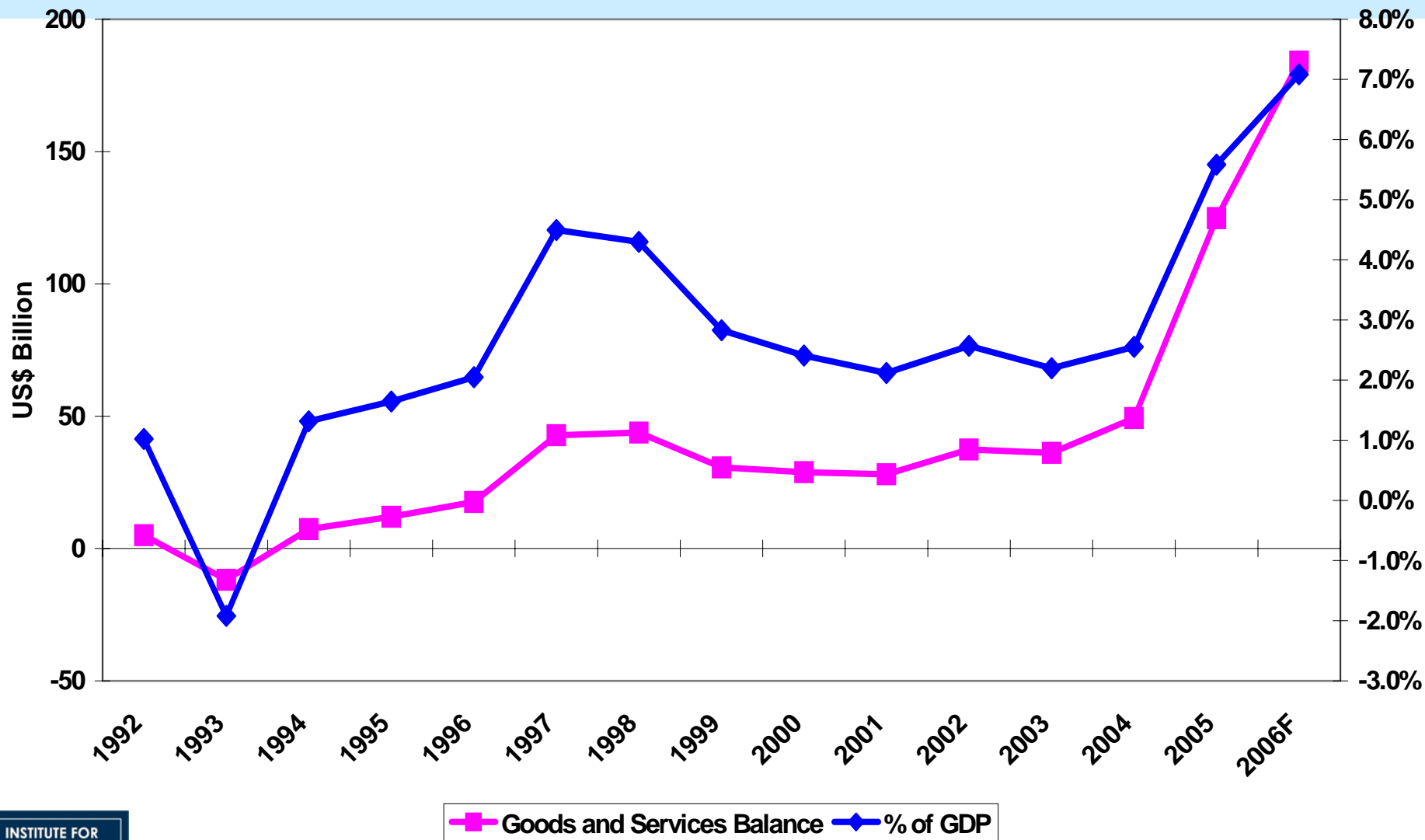
The increase in domestic currency loans as a percentage of GDP, 1989–2006H1



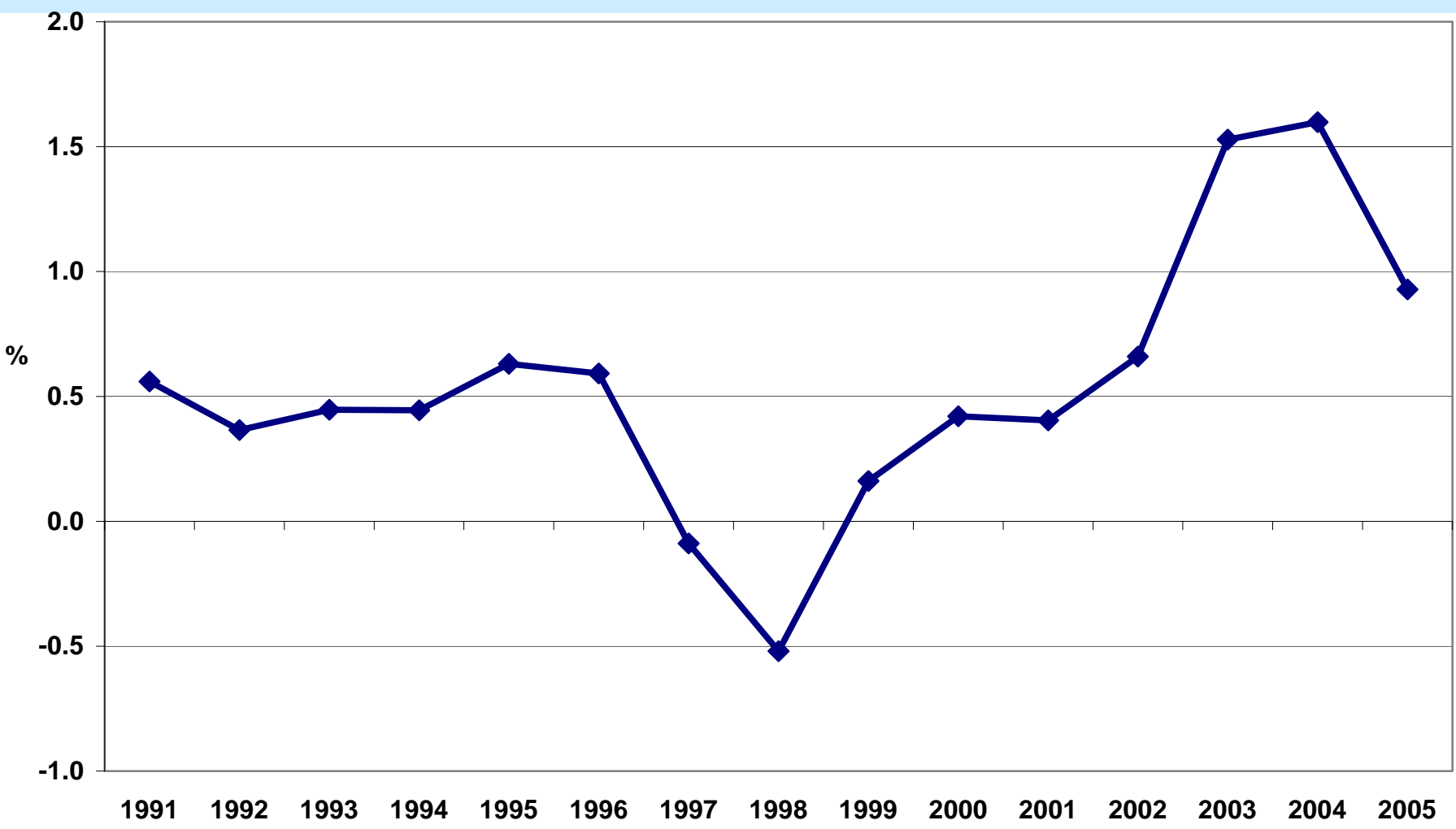
Industry profits as a share of GDP 1999–2006H1



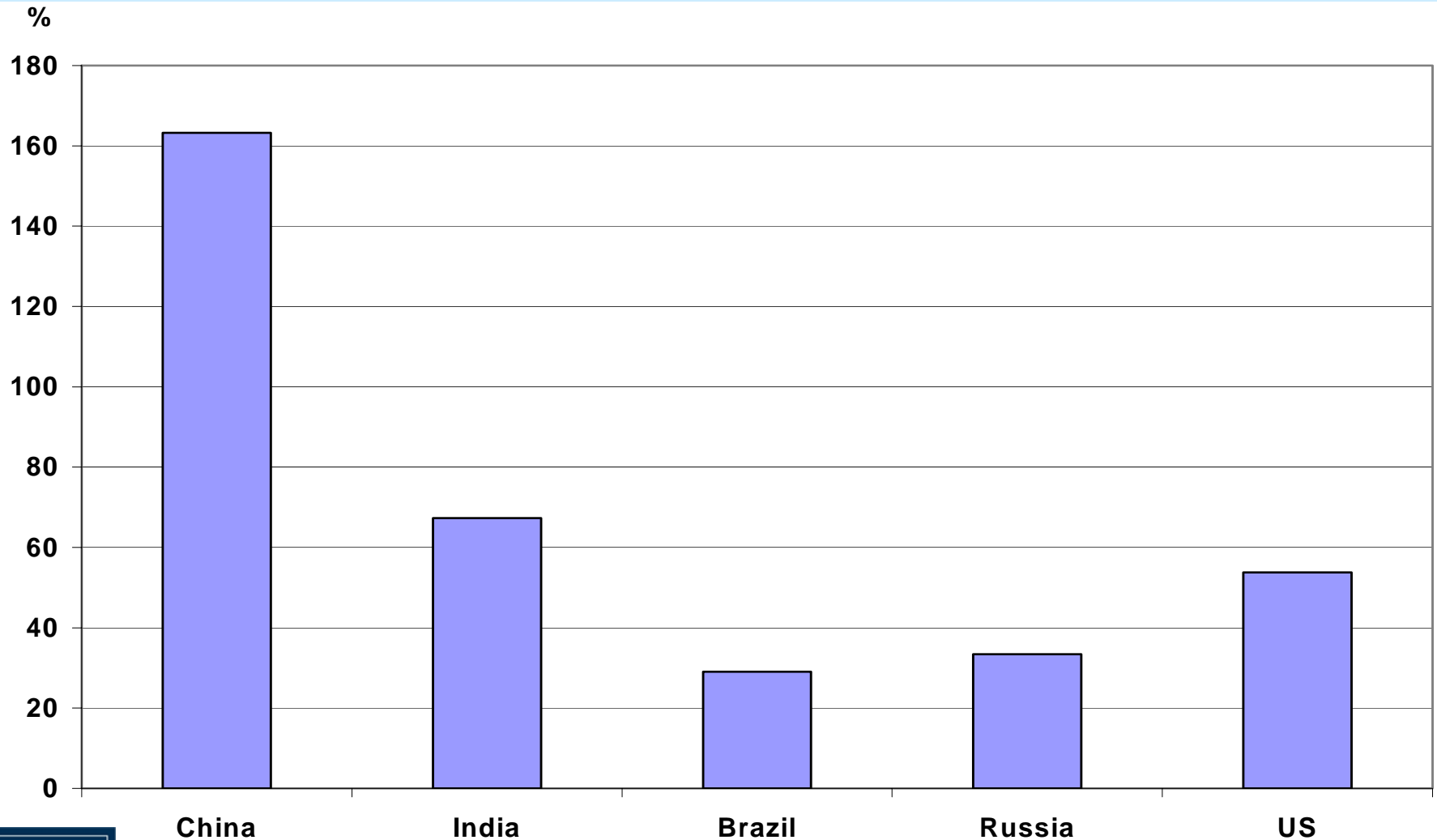
Net exports of goods and services, 1992–2006F



Energy elasticity of GDP growth, 1991–2005



Financial risk in China?



China

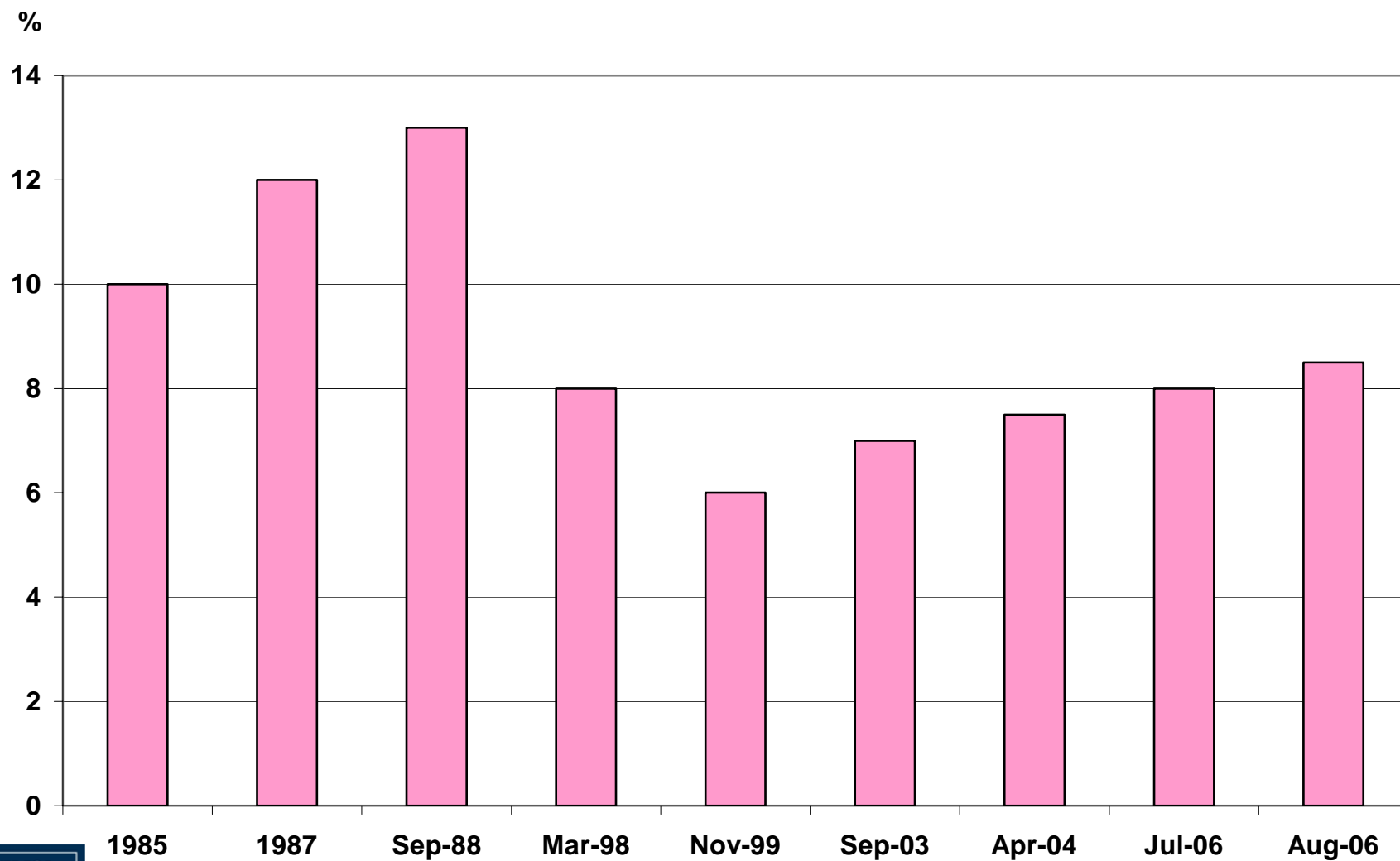
India

Brazil

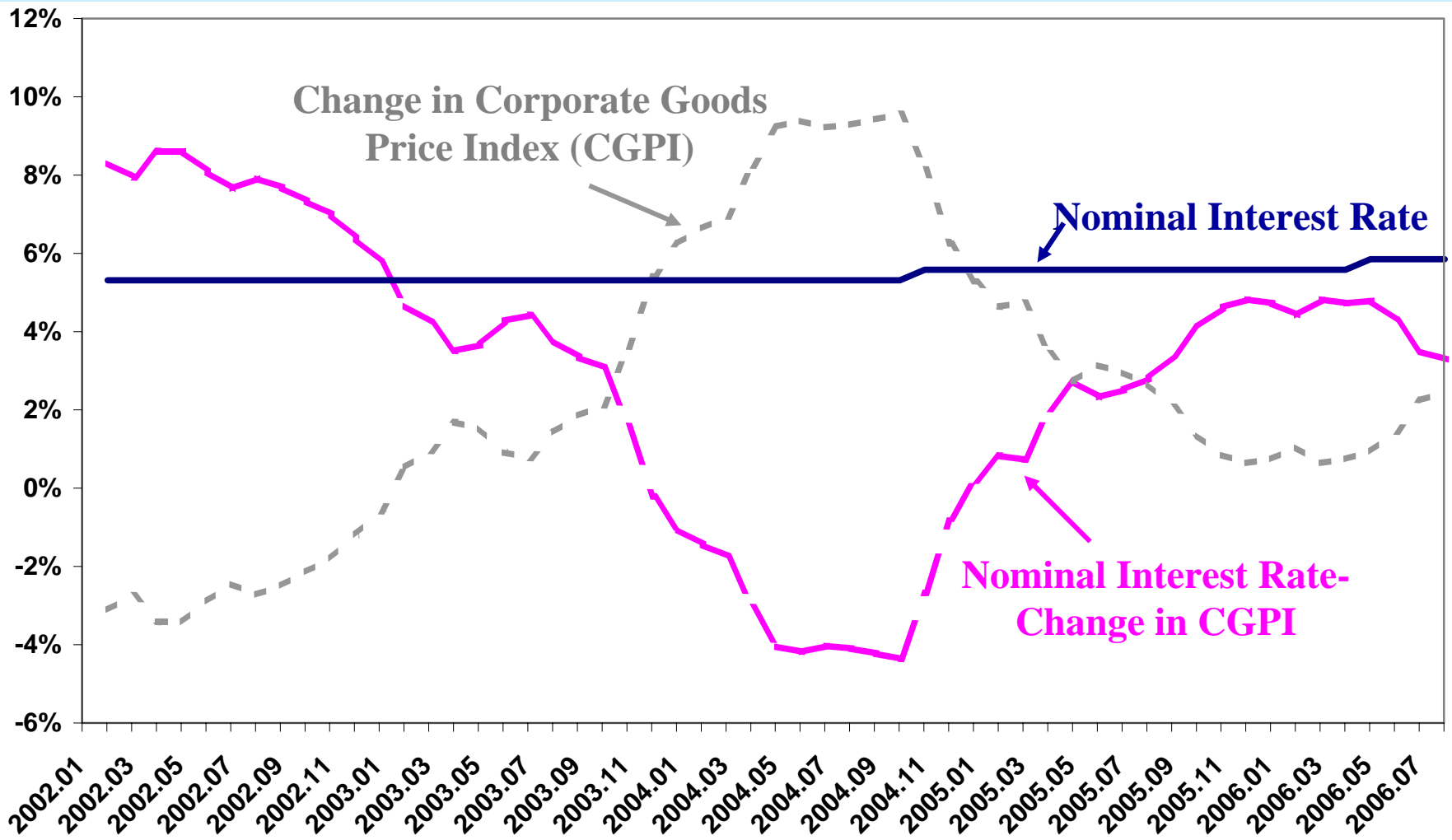
Russia

US

Required reserve ratio



One year real lending rate January 2002–July 2006



Current account balance as a percent of GDP, 1994–2006F

