The Economic Outlook for China

19th Semiannual Global Economic Prospects Program

Peterson Institute for International Economics
April 4, 2011

Nicholas R. Lardy
Anthony M. Solomon Senior Fellow
Recovery in China vs. World Average 2009–10

Note: World FDI growth is the growth of world FDI inflows. China FDI growth is the average of annual growth rates of FDI inflows and outflows.
Bank Lending

Change in Loan Stock (yoy)
New Medium and Long-Term Lending
2006 – Q3 2010

Nicholas R. Lardy
China’s 70-City Property Price Index

Asset Targeting Measures

Asset Targeting Measures
Household Consumption 1978–2009

Percent of GDP
The Structure of GDP
1978–2009

Percent of GDP

Manufacturing

Services
Net Exports
1992–2010

Goods and Services Balance, RMB bn (LHS)
Goods and Services Balance, % GDP (RHS)
Growth of Bank Lending, 2009–10
(percent and renminbi in billions)
Growth of Industrial Value-Added by Ownership, 2009–10

- Private: 2010, 2009
- Share-holding: 2010, 2009
- Collective: 2010, 2009
- State: 2010, 2009
- Foreign: 2010, 2009
- Total: 2010, 2009

Nicholas R. Lardy