

# On the Funding of the Peterson Institute for International Economics

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The Peterson Institute for International Economics is a private, nonprofit, nonpartisan research institution devoted to the study of international economic policy. Financial support for the Institute's operations is provided through donations and grants from corporations, individuals, private foundations, and public institutions, as well as income on the Institute's capital fund and from publishing revenues. We are proud to meet the market test of having to raise well over half of our funding every year.

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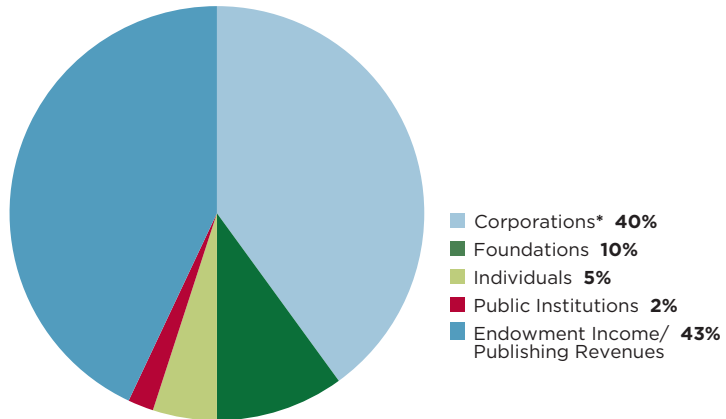
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## 2017

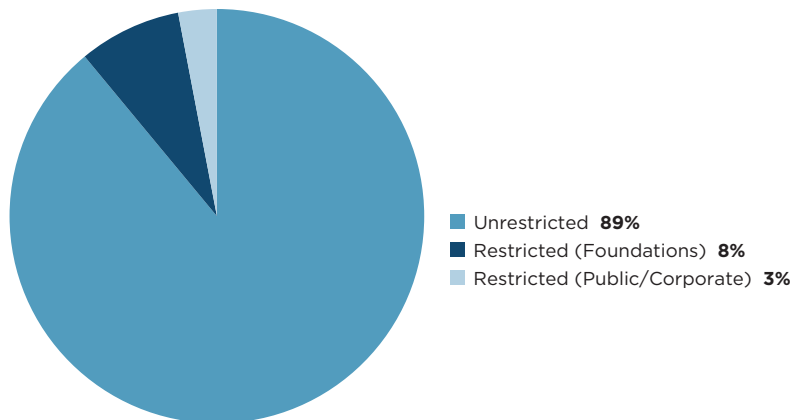
### INSTITUTE'S TOTAL BUDGET: \$12.5 MILLION

- Share of Overall Funding from Supporters at \$100,000+ Level **33%**
- Share of Overall Funding from Anonymous Supporters (3 entities) **3%**
- Share of Overall Funding from non-US Sources **15%**
- Share of Overall Funding from 5 Largest Donors **15%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate

## 2017

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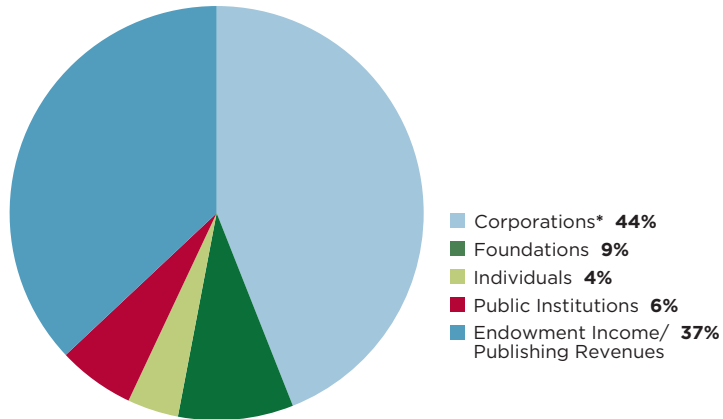
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## 2015

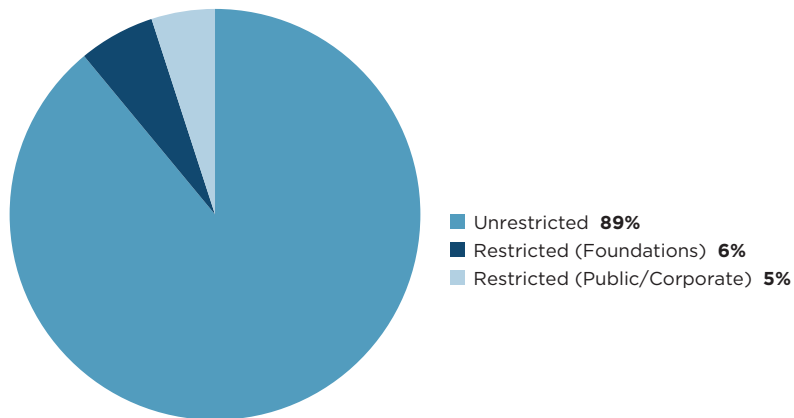
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- Share of Overall Funding from Anonymous Supporters (3 entities) **3%**
- Share of Overall Funding from non-US Sources **22%**
- Share of Overall Funding from 5 Largest Donors **12%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate

## 2015

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Greene, Edward\*  
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Korea International Trade  
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McHenry, Donald  
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Massachusetts Institute of  
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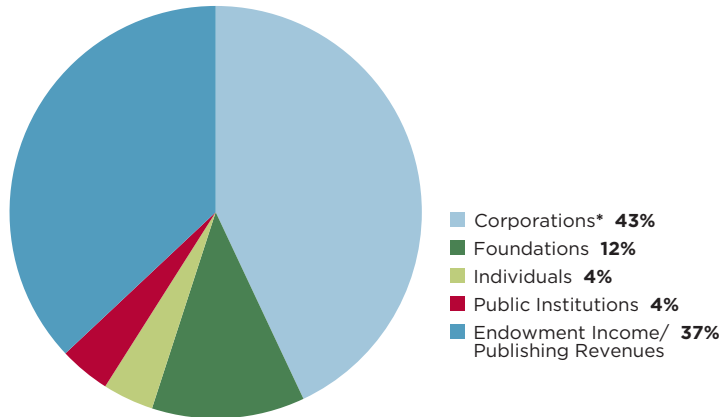
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## 2014

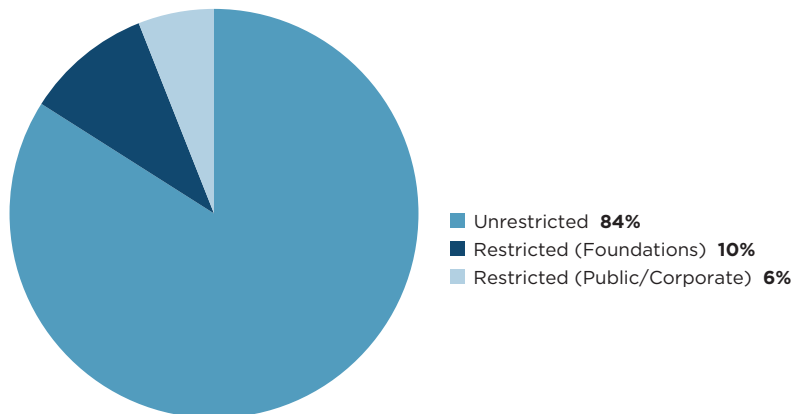
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- Share of Overall Funding from Supporters at \$100,000+ Level **34%**
- Share of Overall Funding from Anonymous Supporters (5 entities) **4%**
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- Share of Overall Funding from 5 Largest Donors **12%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate



## 2014

### \$100,000 to \$999,999

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Chan, Ronnie  
Chubais, Anatoly  
David, George  
Elliott Management Corporation  
Evercore ISI  
Gaidar Foundation  
GE Foundation  
GIC Private Ltd.

Huawei Technologies  
Institute for New Economic Thinking  
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Klein, Michael S.  
Keck, Stephen  
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Fischer Francis Trees & Watts\*  
Fraga, Arminio\*  
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GE Foundation  
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Veron, Nicolas\*  
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Williams, Ron\*  
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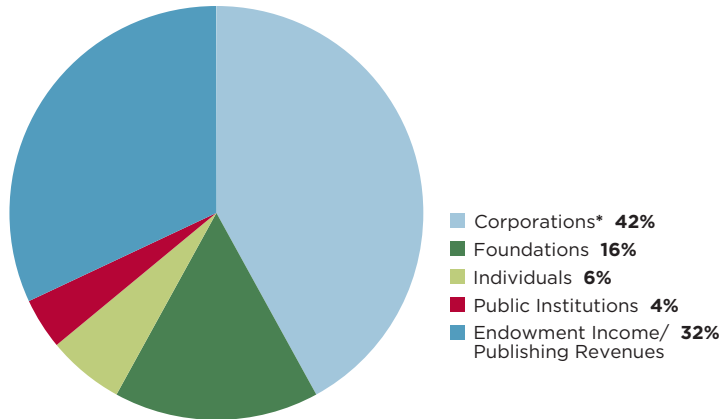
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## 2013

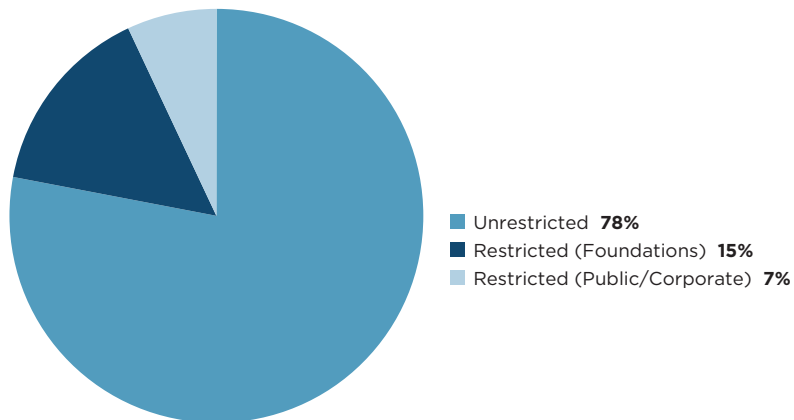
### INSTITUTE'S TOTAL BUDGET: \$11.5 MILLION

- Share of Overall Funding from Supporters at \$100,000+ Level **42%**
- Share of Overall Funding from Anonymous Supporters (3 supporters) **4%**
- Share of Overall Funding from non-US Sources **43%**
- Share of Overall Funding from 5 Largest Donors **15%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate

## 2013

### \$1,000,000 and above

Peter G. Peterson Foundation\*  
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### \$100,000 to \$999,999

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Chevron Corporation  
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Owens, James W.\*  
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Klein, Michael S.\*  
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Central Bank of the Republic of  
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Deere & Company  
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Einhorn, Jessica P.\*  
Fischer Francis Trees & Watts  
Fisher, Peter R.\*  
Fraga, Arminio\*  
Frenkel, Jacob A.\*  
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Shultz, George P.\*  
Sumitomo Corporation  
Summers, Lawrence H.\*  
Whitman, Marina v. N. and Robert F.\*  
Williams, Ronald A.\*  
Zoellick, Robert B.

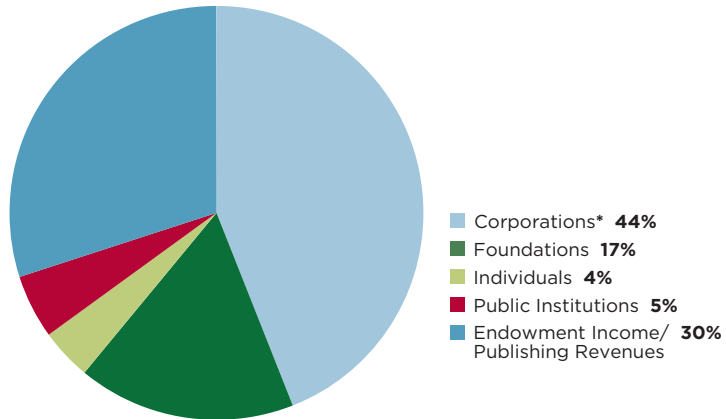
\* Donated to the Institute's Capital Fund  
in 2013

## 2012

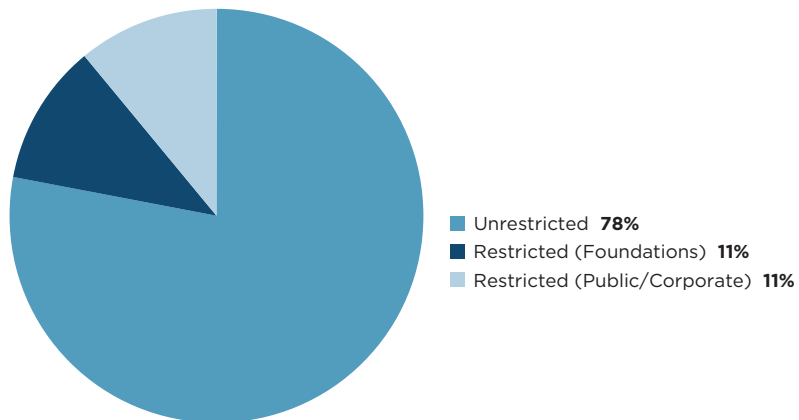
### INSTITUTE'S TOTAL BUDGET: \$11.5 MILLION

- Share of Overall Funding from Supporters at \$100,000+ Level **45%**
- Share of Overall Funding from Anonymous Supporters (2 supporters) **2%**
- Share of Overall Funding from non-US Sources **37%**
- Share of Overall Funding from 5 Largest Donors **17%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate

## 2012

### Over \$100,000

Aetna, Inc.  
Anthony M. Solomon Charitable  
Lead Annuity Trust  
Asian Development Bank  
Caterpillar Inc.  
Cheniere Energy, Inc.  
Chevron Corporation  
Council for the United States and  
Italy  
Deloitte LLP  
Dow Chemical Company  
ERANDA Rothschild Foundation  
Ernst & Young  
ExxonMobil  
GE Ecomagination  
GE Foundation  
Google  
IBM International Foundation  
ICC Research Foundation  
Institute for New Economic Thinking  
Office Chérifien des Phosphates  
PepsiCo, Inc.  
Royal Dutch Shell plc  
The Starr Foundation\*  
Stavros Niarchos Foundation  
Toyota Motor Corporation  
Tudor Jones, Paul  
UBS AG  
United Technologies Corporation  
Victor Pinchuk Foundation  
William M. Keck Jr. Foundation\*  
1 Anonymous Contributor

### \$75,000 to \$99,999

Asian Development Bank/KCMI  
Dracopoulos, Andreas C.  
European Commission  
FedEx Corporation  
Nordic American Tankers Ltd.

### \$50,000 to \$74,999

Anglo-American plc  
BlackRock Financial Management  
Inc.  
Cargill Inc.  
China-United States Exchange  
Foundation  
David, George  
Deere & Company  
Deutsche Bank  
Deutsche Post DHL  
Ford Motor Company  
Global Green Growth Institute  
Goldman Sachs & Co.  
Karen Katen Foundation

Klein, Michael S.  
Monsanto Company  
Nucor Corporation  
Olayan, Hutham S.  
Peter G. Peterson Foundation  
Toyota Motor North America, Inc.  
1 Anonymous Contributor

### \$25,000 to \$49,999

ACE Ltd.  
AEGON N.V.  
Aflac, Inc.  
Aramco Services Company  
Bacardi Limited  
BP plc  
Caxton Associates LP  
Central Bank of the Republic of  
China (Taiwan)  
CEMEX  
Cisco Systems, Inc.  
Credit Suisse Group AG  
Eaton Corporation  
Elliott Management Corporation  
Enel Green Power North America,  
Inc.  
Eni S.p.A.  
Eton Park Capital Management  
First Manhattan Co.  
Freeport-McMoRan Copper & Gold  
Gàvea Investimentos  
General Motors Company  
GoldenTree Asset Management, LP  
High Rise Capital Management LP  
Hitachi Ltd.  
Huawei Technologies  
Hyosung Corporation  
Intesa Sanpaolo SpA  
MetLife, Inc.  
Microsoft Corporation  
Moore Capital Management LLC  
Nathan Associates Inc.  
Norfolk Southern Corporation  
PricewaterhouseCoopers  
Salomon, Richard E.\*  
Slome Capital LLC  
Standard & Poor's  
Tata Sons Ltd.  
Tudor Investment Corporation  
UPS (United Parcel Service of  
America, Inc.)  
van Agtmael, Antoine  
Wallenberg, Jacob  
Warburg Pincus, LLC

### Up to \$24,999

Advantage Austria  
Association of Global Automakers  
A. T. Kearney  
Bank for International Settlements  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Banque de France  
Capital Group  
Chan, Ronnie C.  
Corning Inc.  
DnB NOR Markets  
Folger, Lee M.  
Gadbaw, R. Michael  
Einhorn, Jessica P.  
ERANDA Rothschild Foundation  
Fischer Francis Trees & Watts  
Hills & Company  
Institute for New Economic Thinking  
ITOCHU Corporation  
Japan Bank for International  
Cooperation  
Karen Katen Foundation  
Kikkoman Foods Inc.  
Korea Institute for International  
Economic Policy  
Korea International Trade  
Association  
Liechtenstein, Embassy of  
McLarty Companies  
Mercator XXI, LLC  
Mitsubishi International Corporation  
Mitsui & Co. (USA) Inc.  
Monetary Authority of Singapore  
Nestle Inc.  
Procter & Gamble Co.  
Schwab Charitable Fund  
Sumitomo Corporation  
Summers, Lawrence H.  
Swiss National Bank  
Taconic Capital Advisors LP  
1 Anonymous Contributor

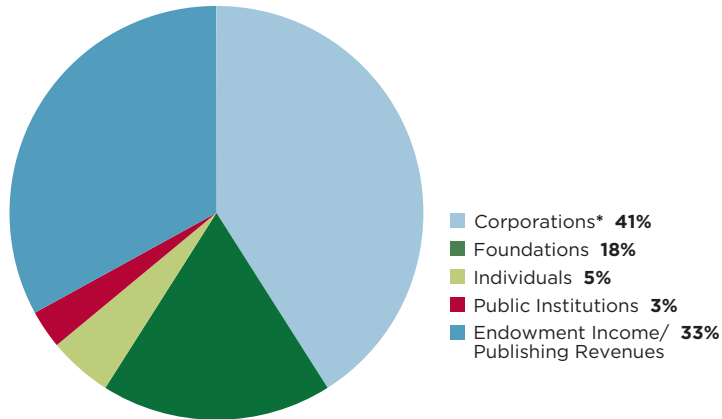
\* Donated to the Institute's Capital Fund  
in 2012

## 2011

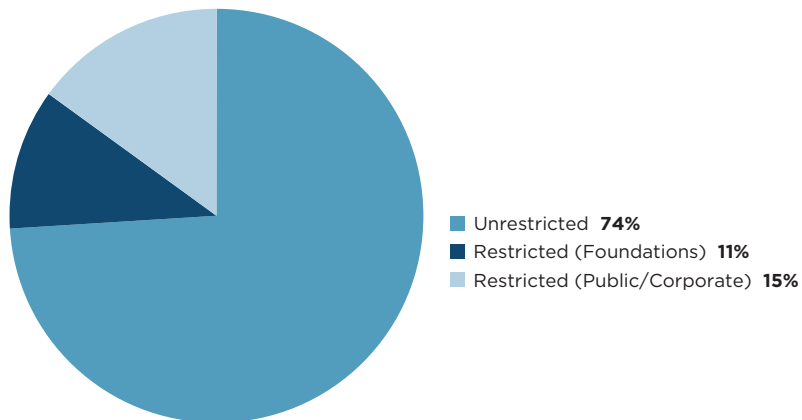
### INSTITUTE'S TOTAL BUDGET: \$11 MILLION

- Share of Overall Funding from Supporters at \$100,000+ Level **42%**
- Share of Overall Funding from Anonymous Supporters (2 supporters) **2%**
- Share of Overall Funding from non-US Sources **33%**
- Share of Overall Funding from 5 Largest Donors **19%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate

## 2011

### \$1,000,000 and above

Peter G. Peterson Foundation\*

### \$100,000 to \$999,999

Alfred P. Sloan Foundation  
Anthony M. Solomon Charitable  
Lead Annuity Trust  
BlackRock Financial Management  
Inc.  
Caterpillar Inc.  
Chevron Corporation  
Council for the United States and  
Italy  
David, George\*  
Dracopoulos, Andreas C.\*  
ERANDA Rothschild Foundation  
Ernst & Young  
FedEx Corporation  
IBM International Foundation  
Office Chérifien des Phosphates  
Owens, James W.\*  
Rockefeller, David\*  
Schoen, Douglas E.  
Solomon, Anthony M.—(estate of)\*  
The Starr Foundation\*  
Stavros Niarchos Foundation\*  
Tudor Investment Corporation  
United Technologies Corporation  
Victor Pinchuk Foundation  
Wallenberg, Jacob  
William M. Keck Jr. Foundation  
1 Anonymous Contributor

### \$75,000 to \$99,999

Asian Development Bank Institute  
Nordic American Tankers Ltd.  
Aetna Inc.  
PepsiCo, Inc.  
UBS AG

### \$50,000 to \$74,999

ACE Ltd.  
Deere & Company  
Deutsche Bank  
Express Association of America  
ExxonMobil  
Folger, Lee M.  
Institute for New Economic Thinking  
Japan External Trade Organization  
Klein, Michael S.  
Korea International Trade  
Association  
Olayan, Hutham S.  
Robert, Joseph E.  
Standard Chartered Bank  
Studzinski, John J.

Toyota Motor North America Inc.  
US Chamber of Commerce  
1 Anonymous Contributor

### \$25,000 to \$49,999

Academy of Korean Studies  
AEGON N.V.  
Aflac Inc.  
Altman-Kazickas Foundation\*  
Aramco Services Company  
Asian Development Bank  
Banque de France  
Boeing Company  
Booz Allen Hamilton Inc.  
BP plc  
Central Bank of the Republic of  
China (Taiwan)  
CEMEX  
Chan, Ronnie C.  
Cisco Systems Inc.  
Coca-Cola Company  
Credit Suisse Group AG  
Daimler AG  
Eaton Corporation  
Elliott Management Corporation  
Enel Green Power North America,  
Inc.  
Eni S.p.A.  
Eton Park Capital Management  
First Manhattan Co.  
Fischer Francis Trees & Watts  
Fonterra (USA) Inc.  
Ford Motor Company  
Gávea Investimentos  
General Motors Company  
Hitachi Ltd.  
Huawei Technologies  
Korea Foundation  
Kraft Foods Group Inc.  
Liberty Mutual Group  
Eli Lilly and Company  
MetLife Inc.  
Microsoft Corporation  
Moore Capital Management LLC  
Norfolk Southern Corporation  
Pearl, Frank H.  
Philip Morris International  
PricewaterhouseCoopers  
Rio Tinto plc  
Salomon, Richard E.\*  
Slome Capital LLC  
Tata Sons Ltd.  
ZTE USA  
Zurich Insurance Group

### Up to \$24,999

Asian Development Bank/KCMI  
Bank for International Settlements  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Birdsall, Nancy M.  
Capital Group  
Corning Inc.  
DeMatteo Monness LLC  
DnB NOR Markets  
Einhorn, Jessica P.  
GE Foundation  
Gordon and Llura Gund Foundation  
Hills, Roderick M. and Carla A.\*  
ITOCHU Corporation  
Jacklin, Nancy P. and Sam Y. Cross\*  
Japan Bank for International  
Cooperation  
Kikkoman Foods Inc.  
Liechtenstein, Embassy of  
McLarty Companies  
Mercator XXI, LLC  
Mitsubishi International Corporation  
Mitsui & Co. (USA) Inc.  
Monetary Authority of Singapore  
Nestle Inc.  
Procter & Gamble Co.  
Revenue Watch Institute  
Siemens AG  
Sumitomo Corporation  
Summers, Lawrence H.  
Whitman, Marina v. N.

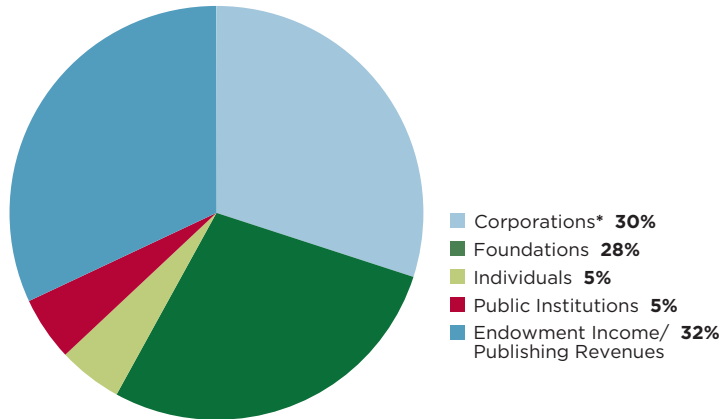
\* Donated to the Institute's Capital Fund  
in 2011

## 2010

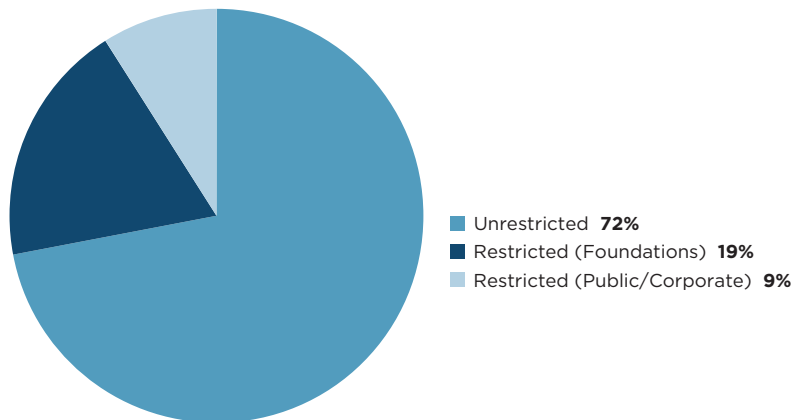
### INSTITUTE'S TOTAL BUDGET: \$10.5 MILLION

- Share of Overall Funding from Supporters at \$100,000+ Level **43%**
- Share of Overall Funding from Anonymous Supporters (1 supporter) **1%**
- Share of Overall Funding from non-US Sources **40%**
- Share of Overall Funding from 5 Largest Donors **17%**

### Revenue Percentages by Source Category



### Restrictions on Support by Project



\* Donations from foundations closely affiliated with corporations are coded as corporate



## 2010

### \$1,000,000 and above

Rockefeller, David\*

### \$100,000 to \$999,999

Anthony M. Solomon Charitable Lead Annuity Trust  
Asian Development Bank  
Caterpillar Inc.  
Chevron Corporation  
Council for the United States and Italy  
David, George\*  
Dow Chemical Company  
ERANDA Rothschild Foundation  
Ernst & Young  
European Commission  
Ford Foundation  
The Foundation to Promote Open Society (a part of Open Society Foundations)  
GE Foundation  
Goldman Sachs & Co.  
IBM International Foundation  
ICC Research Foundation  
John D. and Catherine T. MacArthur Foundation  
Office Chérifien des Phosphates  
Pearl, Frank H.  
Peter G. Peterson Foundation  
Solomon, Anthony M.—(estate of)  
Stavros Niarchos Foundation  
Toyota Motor Corporation  
United Technologies Corporation  
Victor Pinchuk Foundation  
Wallenberg, Jacob  
William M. Keck Jr. Foundation

### \$75,000 to \$99,999

Alfred P. Sloan Foundation  
Altman-Kazickas Foundation\*  
Nordic American Tankers Ltd.  
PepsiCo, Inc.  
Royal Dutch Shell plc  
1 Anonymous Contributor

### \$50,000 to \$74,999

ACE Ltd.  
Aetna Inc.  
Bahrain Economic Development Board  
Cargill Inc.  
Deere & Company  
Dracopoulos, Andreas C.  
Doris Duke Charitable Foundation  
El-Erian, Mohamed  
Gale International  
Japan Economic Foundation

Karen Katen Foundation  
Olayan, Hutham S.  
Robert, Joseph E.  
Sony Corporation  
Standard Chartered Bank  
Toyota Motor North America, Inc.  
Tudor Investment Corporation

### \$25,000 to \$49,999

AEGON N.V.  
Aflac Inc.  
Ashmore EMM, LLC  
Banque de France  
Booz Allen Hamilton Inc.  
BP plc  
Chan, Ronnie C.  
Cisco Systems Inc.  
Coatue Management LLC  
Confederation of Swedish Enterprise  
Credit Suisse Group AG  
Daimler AG  
Deutsche Post DHL  
Eaton Corporation  
Elliott Management Corporation  
Eton Park Capital Management  
ExxonMobil  
Fonterra (USA) Inc.  
Ford Motor Company  
Freeman Foundation  
General Motors Company  
Hitachi Ltd.  
Korea International Trade Association  
Kraft Foods Group Inc.  
Eli Lilly and Company  
Moore Capital Management LLC  
Norfolk Southern Corporation  
Philip Morris International  
PricewaterhouseCoopers  
Slome Capital LLC  
Tata Sons Ltd.  
Zurich Insurance Group

### Up to \$24,999

Bank for International Settlements  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Capital Group  
Central Bank of the Republic of China (Taiwan)  
Corning Inc.  
Einhorn, Jessica P.  
Emerson Electric Company  
Gadbaw, R. Michael  
Hills & Company  
ITOCHU Corporation  
Jacklin, Nancy P. and Sam Y. Cross\*

Japan Bank for International Cooperation  
Kikkoman Foods Inc.  
Korea Institute for International Economic Policy  
Lewisohn, Oscar M.\*  
Liechtenstein, Embassy of  
McLarty Companies  
Mercator XXI, LLC  
Mitsubishi International Corporation  
Mitsui & Co. (USA) Inc.  
Nestle Inc.  
Procter & Gamble Co.  
Salomon, Richard E.  
Siemens AG  
Sumitomo Corporation  
Steel Manufacturers Association  
Volcker, Paul A.\*  
Whitman, Marina v. N.

\* Donated to the Institute's Capital Fund in 2010